

CURRENT REPORT No. 4/2012

Date of Report:

26 January 2012

Re:

Information on the process aimed at selling companies operating in the retail segment ("Retail Company").

Update:

The Management Board of Emperia Holding S.A. ("Emperia") informs that in connection with admission of new investors to the sales process of Retail Companies the transaction closing date may extend (than previously expected the first quarter of 2012 years).

In addition, the Management Board informs, that analyzing offers made by interested investors take into account the other proposals than sale of 100% shares of the Retail Companies for cash.

Admission new investors and consideration of alternative scenarios is associated with the conclusion on 21 December 2011 Settlement Agreement with Eurocash S.A. by virtue of which was completed the transaction of sale of shares and interests in companies belonging to the Tradis Distribution Group. The settlement ended legal conflict between Emperia Holding S.A. and Eurocash S.A. thereby reducing the risk for potential investors interested in the retail segment of Emperia Holding S.A.

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.